



## Update on Scheme of Arrangement – First Court Date

*28 April 2022 – Angel Seafood Holdings Ltd (ASX: AS1) (the “Company” or “Angel”) advises that the First Court Date in relation to the proposed Scheme of Arrangement will be on Friday, 6 May 2022 at 10.30am (Melbourne time) before the Honourable Justice Jonathan Beach of the Federal Court of Australia.*

Angel is pleased to advise that the First Court Date in relation to the proposed Scheme of Arrangement between Angel, Valley Seas BidCo Pty Ltd ACN 657 211 606 (**BidCo**) and Laguna Bay Agricultural No 1 Pty Ltd ACN 608 464 624 (**Laguna Bay**) (**Scheme**) will take place on Friday, 6 May 2022 at 10.30am (Melbourne time) before the Honourable Justice Jonathan Beach of the Federal Court of Australia.

At the First Court Date, Angel seeks approval from the Court to dispatch the Scheme Booklet and to convene a meeting of Scheme Shareholders to vote on the Scheme.

*This announcement was approved for release by the Company Secretary.*

### Further Information

Any questions or requests for further information should be directed via email to:

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### About Angel Seafood Holdings Ltd

Angel Seafood is a producer of fresh, clean and consistently high-quality oysters that don't compromise the environment. Angel has grown from a family-operated South Australian business and has rapidly developed from a traditional oyster-growing business into a premium, innovative and organically certified producer of Coffin Bay Oysters. The Company primarily sells oysters to the domestic market; however, exports represent a substantial long-term growth opportunity.

Angel Seafood is the Southern Hemisphere's largest sustainable and organic certified pacific oyster producer.